

Ref. No: PEL /2025-26/58
Date: 23rd October 2025

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Scrip Code: 544238

To
The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block, Bandra-Kurla
Complex, Bandra (East), Mumbai – 400 051
Trading Symbol: PREMIERENE

Dear Sir / Madam,

Subject: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read along with Para A of Part A of Schedule III, we wish to inform you that the Board of Directors of Premier Energies Limited (“the Company”) at its meeting held on 23rd October 2025, has approved, to enter into Securities Subscription and Shareholders’ Agreement (“SSSHA”) for subscription of Equity Shares in M/s Transcon Ind Limited (“Target Company”), representing 51% of the issued and paid-up Equity share capital of the Target Company.

Further, pursuant to the above acquisition of shares, M/s Transcon Ind Limited will become a subsidiary of the Company. The meeting has been concluded at 2.50 PM.

The disclosure as required under Schedule III Part A of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 , is attached herewith as **Annexure A**.

This is for your information and records please.

Thanking you,
For Premier Energies Limited

Ravella Sreenivasa Rao
Company Secretary & Compliance officer

CORPORATE OFFICE: 8th FLOOR, ORBIT TOWER 1
SY.NO. 83/1, HYDERABAD KNOWLEDGE CITY
TSIIC, RAIDURGAM, HYDERABAD- 500081
TELANGANA, INDIA

REGD. OFFICE: PLOT NO.8/B/1 & 2.
E-CITY (FAB CITY). MAHESHWARAM MANDAL,
RAVIRYALA VILLAGE, RANGA REDDY DISTRICT-501359
TELANGANA, INDIA

MFG. UNIT: SY. NO.53, ANNARAM VILLAGE
GUMMADIDALA-MANDAL
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GST 36AABCP8800D1ZP | **CIN** L40106TG1995PLC019909

Annexure A

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	- Name of Target Company: Transcon Ind Limited - Address: B-23, Phase -II, Technocrats Industrial Es, Balanagar Township, Hyderabad, Rangareddy, Telangana, India, 500037 - Authorized Share Capital: 15,00,000 - Paid Up Share Capital: 10,00,000 - Brief Details: On the closing date PEL will subscribe shareholding equivalent to 51% in the Target Company which will own business of manufacturing and selling of transformers.
b)	Whether the acquisition falls within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	No, It’s not a related party transaction or acquisition
c)	Industry to which the entity being acquired belongs.	Manufacturing - Power Transformers of different types.
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The strategic acquisition enables the company to diversify into power transformer manufacturing and immediately establish a presence in this critical segment. More than just diversification, it represents a calculated leap toward becoming a full-spectrum energy solutions provider by bridging the gap between generation and transmission. By leveraging the established brand equity, marketing channels, dealer network, and market goodwill of both businesses, the company is well-positioned to rapidly penetrate the market and scale operations efficiently.

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		Furthermore, the acquisition creates strong operational and market synergies with our existing solar module manufacturing business. It enhances our ability to deliver integrated energy solutions and cross-sell products to a broader customer base.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	No government or regulatory approval is required for the proposed acquisition.
f)	Indicative time period for completion of the acquisition.	Within 90 days from the date of execution of the Share Subscription & Shareholders' Agreement subject to satisfactory completion of preconditions.
g)	Consideration: - whether cash consideration or share swap or any other form and details of the same.	Cash Consideration
h)	Cost of acquisition and/or the price at which the shares are Acquired.	Rs.48,069 per share having a face value of Rs.10 per share subscription of 1,04,082 Equity shares of the Target Company is being done at Rs. 500.3 Crores
i)	Percentage of shareholding /control acquired and / or number of shares acquired.	PEL will hold 51% of the Target Company post subscription
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Brief Background about the Target Company: Transcon Ind Limited was incorporated on August 29, 2025, with the primary objective of manufacturing and selling a diverse range of transformers. Following its incorporation, Transcon Ind Limited is strategically acquiring at fair market value a partnership firm that has been engaged in the manufacturing and sales of various types of transformers since 2003, boasting commendable turnover and profitability. Country Presence: Hyderabad, India Last 3 years turnover- N.A

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